

Stock Purchase Request

Please see directions for use and terms of purchase agreement on page 3 before filling.

Name

Title

Business

Tax ID

Address

Address (continued)

City

State

Zip Code

Country

Phone Number

E-mail

Minimum investment is 200 shares. Share price is \$3.50/share USD.

Number of Shares You Wish to Purchase in even lots of 100 shares, minimum of 200.

00

Affirmation Purchase is equal or less than 10%
Income or Net Worth
I am an Accredited Investor
I am a Foreign National

Method of Payment Wire Transfer
Check

Is this investment consistent with your overall investment strategy? yes

I have read the Directions for Use and the Terms of the Purchase Agreement and affirm that all of my answers above are truthful and accurate.

Signature: *

You may either:

(1) **FAX this form to (561) 651-7808 and wire funds** to BioSculpture Technology, Inc.,
Bank Routing Number: 021000021
Account Number: 013080283865.

(2) **Print this form and mail with a check to:**
R.L. Cucin MD, CEO
BioSculpture Technology, Inc.
1701 South Flagler Drive, Suite 607
West Palm Beach, FL 33401.

Directions for Use and Terms of Purchase Agreement

An offering statement pursuant to Regulation A relating to these securities has been filed with the Securities and Exchange Commission. This Offering Circular shall not constitute and offer to sell or the solicitation of an offer to buy nor may there be any sales of these securities in any state in which such offer, solicitation or sale would be unlawful before registration or qualification under the laws of any such state. We may elect to satisfy our obligation to deliver a Final Offering Circular by sending you a notice within two business days after completion of our sale to you that contains the URL where the Final Offering Circular or the offering statement in which such Final Offering Circular was filed may be obtained. This form allows you to put in a binding Stock Purchase Order for common shares in BioSculpture Technology, Inc of its Tier 2 Regulation A Offering 1,428,571 common shares with Par Value of \$.001 are being offered for \$3.50 per share.

This form allows you to enter into a binding Stock Purchase Agreement to purchase common shares of BioSculpture Technology, Inc.'s Tier 2 Regulation A Offering in which 1,428,571 common shares are being offered for \$3.50 per share. Shares shall be sold only in even lots of 100 shares with an Offering Share Price of \$3.50/share. The minimum investment shall be for a minimum of 200 shares or \$700.00 USD minimum. Fill in your desired share order in the Stock Purchase Agreement Form, 200 shares or greater, and the calculate button will automatically give you the dollar value of your desired share purchase.

No offer to sell securities or solicitation of an offer to buy securities is being made in any state where such offer or sale is not permitted under the blue sky or state securities laws thereof. No Offering is being made to individual investors unless and until the Offering has been registered in that state or an exemption from registration exists. BioSculpture Technology, Inc. intends to complete an Offering under Tier 2 of Regulation A and as such intends to be exempted from state registration pursuant to federal law. Although an exemption from registration under state law may be available, BioSculpture Technology, Inc. may still be required to provide a notice filing and pay a fee in individual states.

Please note that BioSculpture Technology, Inc. reserves the right to refuse to accept any Offer to Purchase its Shares in its sole and absolute discretion and to terminate its Offering before, during or only when all of the shares of this Offering have been sold. Regardless of when you fill out the the Stock Purchase Agreement, your holding period will begin only upon actual receipt of funds by cleared check or wire transfer into the Company Bank Account. At that time, our transfer agent, VStock Transfer, LLC will be immediately notified and your shares entered in book entry form unless you notify them to transfer them to your broker or deliver paper certificates to you.

It is not necessary for an investor to be an Accredited Investor, as anyone can purchase these securities. However, unless an investor represents below that they are an Accredited Investor, they may invest no more than 10% of the greater of his or her or together with a spouse annual income or net worth excluding the value of the their primary residence and any loans secured by the residence (up to the value of the residence).

Natural persons who meet any of these criteria are considered Accredited Investors:

- earn an individual income of more than \$200,000 per year, or a joint income of \$300,000, in each of the last two years and expect to reasonably maintain the same level of income;
- have a net worth exceeding \$1 million, either individually or jointly with his or her spouse excluding the value of their primary residence taking into account any debt on that is in excess of fair market value;
- directors, executives or general partners of the issuer.

These entities may also meet the definition of Accredited Investors:

- a bank, insurance company, registered investment company, business development company, or small business investment company;
- an employee benefit plan;
- a charitable organization, corporation or partnership with assets exceeding \$5 million;
- a business in which all the equity owners are Accredited Investors;
- a trust with assets of at least \$5 million not formed to acquire the securities offered and whose purchases are directed by sophisticated person.